**Sourcing Event: 0000008693**  
**Attachment 5**  
**Core Competencies Form**

**LANGUAGE CAPACITY** -- Check all that apply.

|  |  |
| --- | --- |
| My organization has capacity to provide services (verbal and written) for clients in: | |
| Spanish |  |
| Cantonese |  |
| Mandarin |  |
| Tagalog |  |
| Russian |  |
| Vietnamese |  |
| Other (list all in the space provided): |  |

**EXPERIENCE IN NEIGHBORHOODS** -- Check all that apply.

|  |  |
| --- | --- |
| My organization has experience providing service to clients in: | |
| Bayview Hunters Point |  |
| Chinatown |  |
| Excelsior |  |
| Mission |  |
| South of Market |  |
| Tenderloin |  |
| Treasure Island |  |
| Visitacion Valley | ☐ |
| Other (list all in the space provided): |  |

**EXPERIENCE SERVING COMMUNITIES** -- Check one rating per row.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Currently, programming staff have experience actively meeting needs and providing services to clients who are: | | | | | |
| **SCALE** | **None** | **Some** | **Proficient** | **Skillful** | **Expert** |
|  | *Not at all* | *Occasional or Infrequent* | *Routine or Commonplace* | *Demonstrated impact and clear focus* | *Core work and consulted for best practices* |
| Experiencing unstable housing and/or homelessness |  |  |  |  |  |
| BIPOC (Black, Indigenous, and People of Color) | ☐ | ☐ | ☐ | ☐ | ☐ |
| Public Benefits Recipients |  |  |  |  |  |
| Public Housing Recipients |  |  |  |  |  |
| Foster care youth |  |  |  |  |  |
| Transitional Aged Youth | ☐ | ☐ | ☐ | ☐ | ☐ |
| Undocumented |  |  |  |  |  |
| New parents or soon-to-be parents | ☐ | ☐ | ☐ | ☐ | ☐ |
| Low and very low income | ☐ | ☐ | ☐ | ☐ | ☐ |
| Systems Involved (Ex. currently or formerly incarcerated) | ☐ | ☐ | ☐ | ☐ | ☐ |

**EXPERIENCE WITH FINANCIAL COUNSELING** -- Check one rating per row.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Currently, programming staff have experience supporting clients to: | | | | | |
| **SCALE** | **None** | **Some** | **Proficient** | **Skillful** | **Expert** |
|  | *Not at all* | *Occasional or Infrequent* | *Routine or Commonplace* | *Demonstrated impact and clear focus* | *Core work and consulted for best practices* |
| Access Public Benefits |  |  |  |  |  |
| Open and Utilize Safe and Affordable Bank Accounts | ☐ | ☐ | ☐ | ☐ | ☐ |
| Adopt and Maintain Good Savings Behaviors | ☐ | ☐ | ☐ | ☐ | ☐ |
| Build Credit |  |  |  |  |  |
| Manage Debt |  |  |  |  |  |
| Remove Incorrect Item(s) on a Credit Report |  |  |  |  |  |
| Remove Incorrect Item(s) on a ChexSystems Report |  |  |  |  |  |
| Manage Student Loans |  |  |  |  |  |
| Escalate cases (i.e. referring consumer rights violations to an appropriate attorney) | ☐ | ☐ | ☐ | ☐ | ☐ |