**Sourcing Event: 0000008693**
**Attachment 5**
**Core Competencies Form**

**LANGUAGE CAPACITY** -- Check all that apply.

|  |
| --- |
| My organization has capacity to provide services (verbal and written) for clients in:    |
| Spanish  | [ ]  |
| Cantonese  | [ ]  |
| Mandarin  | [ ]  |
| Tagalog  | [ ]  |
| Russian  | [ ]  |
| Vietnamese  | [ ]  |
| Other (list all in the space provided):  |   |

**EXPERIENCE IN NEIGHBORHOODS** -- Check all that apply.

|  |
| --- |
| My organization has experience providing service to clients in:    |
| Bayview Hunters Point  | [ ]  |
| Chinatown  | [ ]  |
| Excelsior  | [ ]  |
| Mission  | [ ]  |
| South of Market  | [ ]  |
| Tenderloin  | [ ]  |
| Treasure Island  | [ ]  |
| Visitacion Valley  |  ☐ [x]  |
| Other (list all in the space provided):  |  |

**EXPERIENCE SERVING COMMUNITIES** -- Check one rating per row.

|  |
| --- |
| Currently, programming staff have experience actively meeting needs and providing services to clients who are:  |
| **SCALE**  | **None**  | **Some**  | **Proficient**  | **Skillful**   | **Expert**   |
|   | *Not at all*   | *Occasional or Infrequent*  | *Routine or Commonplace*  | *Demonstrated impact and clear focus*  | *Core work and consulted for best practices*  |
| Experiencing unstable housing and/or homelessness   | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| BIPOC (Black, Indigenous, and People of Color) | ☐ | ☐ | ☐ | ☐ | ☐ |
| Public Benefits Recipients  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Public Housing Recipients  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Foster care youth  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Transitional Aged Youth | ☐ | ☐ | ☐ | ☐ | ☐ |
| Undocumented  | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| New parents or soon-to-be parents | ☐ | ☐ | ☐ | ☐ | ☐ |
| Low and very low income | ☐ | ☐ | ☐ | ☐ | ☐ |
| Systems Involved (Ex. currently or formerly incarcerated) | ☐ | ☐ | ☐ | ☐ | ☐ |

**EXPERIENCE WITH FINANCIAL COUNSELING** -- Check one rating per row.

|  |
| --- |
| Currently, programming staff have experience supporting clients to:  |
| **SCALE**  | **None**  | **Some**  | **Proficient**  | **Skillful**   | **Expert**   |
|   | *Not at all*   | *Occasional or Infrequent*  | *Routine or Commonplace*  | *Demonstrated impact and clear focus*  | *Core work and consulted for best practices*  |
| Access Public Benefits | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Open and Utilize Safe and Affordable Bank Accounts | ☐ | ☐ | ☐ | ☐ | ☐ |
| Adopt and Maintain Good Savings Behaviors | ☐ | ☐ | ☐ | ☐ | ☐ |
| Build Credit | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Manage Debt | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Remove Incorrect Item(s) on a Credit Report | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Remove Incorrect Item(s) on a ChexSystems Report | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Manage Student Loans | [ ]  | [ ]  | [ ]  | [ ]  | [ ]  |
| Escalate cases (i.e. referring consumer rights violations to an appropriate attorney) | ☐ | ☐ | ☐ | ☐ | ☐ |