

Office of the Treasurer & Tax Collector  
City and County of San Francisco



José Cisneros, Treasurer

September 8, 2017

Angeia Calvillo  
Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2017 SEP -8 PM 4:16  
BY AK

Re: Annual Report to the Board of Supervisors  
2016 Payroll Expense Tax Exclusion – Central Market Street & Tenderloin Area

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Central Market Street & Tenderloin Area Exclusion from the Payroll Expense Tax for the 2016 calendar year.

Schedule A of the report summarizes the number of businesses approved for the exclusion, the number of eligible employees, the total amount of exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion for the calendar year 2016. Ten (10) businesses were approved for the Central Market Street & Tenderloin Area Exclusion, and they excluded a total of \$873,923,572 in payroll expense, which represents \$7,244,826 in forgone Payroll Expense Tax. These businesses reported a total of 3,830 employees that qualified for the exclusion.

Schedule B of the report summarizes the Central Market Street & Tenderloin Area Exclusion for calendar years 2014 through 2016. Compared to the calendar year 2015, results for the calendar year 2016 indicate an increase of two businesses approved for the exclusion, a decrease of 48 eligible employees, and a decrease of \$8,552,059 in Payroll Expense Tax forgone.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

Attachment

**TAX COLLECTOR'S ANNUAL REPORT  
CENTRAL MARKET & TENDERLOIN AREA (CMTE) PAYROLL EXPENSE TAX EXCLUSION  
CALENDAR YEAR 2016**

**Schedule A**

Year	Number of Businesses Approved	Number of Eligible Employees	CMTE Claimed	Payroll Expense Tax Forgone due to CMTE
2016	10	3,830	\$ 873,923,572	\$ 7,244,826

**TAX COLLECTOR'S ANNUAL REPORT  
CENTRAL MARKET & TENDERLOIN AREA PAYROLL EXPENSE TAX EXCLUSION  
FOR CALENDAR YEARS 2014 THROUGH 2016**

**Schedule B**

Year	Number of Businesses Approved	Number of Eligible Employees	CMTE Claimed	Payroll Expense Tax Forgone due to CMTE
2014	8	3,553	\$ 2,569,597,777	\$ 34,689,570
2015*	8	3,878	\$ 1,359,456,580	\$ 15,796,885
2016	10	3,830	\$ 873,923,572	\$ 7,244,826
Change from 2015 to 2016	2	(48)	\$ (485,533,008)	\$ (8,552,059)

\*Amended

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Re: Annual Report to the Board of Supervisors  
2016 Payroll Expense Tax Credit – Enterprise Zone

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2017 SEP - 8 PH 4: 16  
AK

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that received the Enterprise Zone Tax Credit for the 2016 calendar year.

Schedule A of the report summarizes the number of businesses approved for the credit, the total number of San Francisco employees, the number of eligible employees, the total amount of the credit claimed, and the total Payroll Expense Tax forgone due to the credit for the calendar year 2016. One hundred forty five (145) businesses were approved for the Enterprise Zone Tax Credit, representing \$303,989 in forgone Payroll Expense Tax. These businesses reported 595 employees who qualified for this tax credit.

Schedule B of the report summarizes the Enterprise Zone Tax Credits for calendar years 2014 through 2016. Compared to the calendar year 2015, the results for the calendar year 2016 indicate a decrease of 26 businesses approved for the credit, a decrease of 46 total San Francisco employees, a decrease of 292 eligible employees, and a decrease of \$217,152 in Payroll Expense Tax forgone.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

A handwritten signature in black ink, appearing to read "David Augustine".

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

Attachment

**TAX COLLECTOR'S ANNUAL REPORT  
ENTERPRISE ZONE TAX CREDIT PAYROLL EXPENSE TAX CREDIT  
CALENDAR YEAR 2016**

**Schedule A**

Year	Number of Businesses Approved	Total SF Employees	Number of Eligible Employees	Total Enterprise Zone Tax Credit Claimed	Payroll Expense Tax Forgone due to Enterprise Zone Tax Credit
2016	145	17,134	595	\$ 339,229	\$ 303,989

**TAX COLLECTOR'S ANNUAL REPORT  
ENTERPRISE ZONE TAX CREDIT PAYROLL EXPENSE TAX CREDIT  
CALENDAR YEARS 2014 THROUGH 2016**

**Schedule B**

Year	Number of Businesses Approved	Total SF Employees	Number of Eligible Employees	Total Enterprise Zone Tax Credit Claimed	Payroll Expense Tax Forgone due to Enterprise Zone Tax Credit
2014*	206	17,908	1,366	\$ 949,877	\$ 945,012
2015*	171	17,180	887	\$ 578,830	\$ 521,141
2016	145	17,134	595	\$ 339,229	\$ 303,989
Change from 2015 to 2016	(26)	(46)	(292)	\$ (239,601)	\$ (217,152)

\*Amended

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Re: Annual Report to the Board of Supervisors  
2016 Payroll Expense Tax Exclusion – Stock-Based Compensation

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SAN FRANCISCO  
2017 SEP -8 PM 4:16  
BY Ak

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Stock-Based Compensation Exclusion from the Payroll Expense Tax for the 2016 calendar year.

Schedule A of the report summarizes the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Stock-Based Compensation Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion for the calendar year 2016. One (1) business was approved for the Stock-Based Compensation Exclusion, and excluded a total of \$74,658,911 in payroll expense, which represents \$618,922 in forgone Payroll Expense Tax. This business reported a total of 1,348 employees that qualified for the exclusion.

Schedule B of the report summarizes the Stock-Based Compensation Exclusion for calendar years 2014 through 2016. Compared to the preceding calendar year 2015, results for the calendar year 2016 indicate no change in the number of businesses approved for the Stock-Based Compensation Exclusion, an increase of 499 eligible employees, and an increase of \$516,912 in Payroll Expense Tax forgone.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

Attachment

**TAX COLLECTOR'S ANNUAL REPORT**  
**STOCK BASED COMPENSATION PAYROLL EXPENSE TAX EXCLUSION**  
**CALENDAR YEAR 2016**

**Schedule A**

Year	Number of Businesses Approved	Number of Eligible Employees	Stock Based Comp Exclusion	Payroll Expense Tax Forgone due to Stock Based Compensation
2016	1	1,348	\$ 74,658,911	\$ 618,922

**TAX COLLECTOR'S ANNUAL REPORT**  
**STOCK BASED COMPENSATION PAYROLL EXPENSE TAX EXCLUSION**  
**FOR CALENDAR YEARS 2014 THROUGH 2016**

**Schedule B**

Year	Number of Businesses Approved	Number of Eligible Employees	Stock Based Comp Exclusion	Payroll Expense Tax Forgone due to Stock Based Compensation
2014	0	0	\$0	\$0
2015	1	849	\$ 8,778,889	\$ 102,011
2016	1	1,348	\$ 74,658,911	\$ 618,922
<b>Change from 2015 to 2016</b>	<b>0</b>	<b>499</b>	<b>\$ 65,880,022</b>	<b>\$ 516,912</b>

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Re: Annual Report to the Board of Supervisors  
2016 Payroll Expense Tax Exclusion – Clean Technology Business

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Clean Technology Business Exclusion from the Payroll Expense Tax for the 2016 calendar year.

Schedule A of the report summarizes the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Clean Technology Business Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion for the calendar year 2016. Thirteen (13) businesses were approved for the Clean Technology Business Exclusion, and they excluded a total of \$28,097,569 in payroll expense, which represents \$232,929 in forgone Payroll Expense Tax. These businesses reported a total of 218 employees that qualified for the exclusion.

Schedule B of the report summarizes the Clean Technology Business Exclusion for calendar years 2014 through 2016. Compared to the preceding calendar year 2015, results for the calendar year 2016 indicate an increase of two businesses approved for the Clean Technology Business Exclusion, a decrease of 16 eligible employees, and a decrease of \$107,700 in Payroll Expense Tax forgone.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

David Augustine  
Tax Collector

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San Francisco Public Library

Attachment

**TAX COLLECTOR'S ANNUAL REPORT  
CLEAN TECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION  
CALENDAR YEAR 2016**

**Schedule A**

Year	Number of Businesses Approved	Number of Eligible Employees	Clean Technology Exclusion	Payroll Expense Tax Forgone due to Clean Technology Exclusion
2016	13	218	\$ 28,097,569	\$ 232,929

**TAX COLLECTOR'S ANNUAL REPORT  
CLEAN TECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION  
FOR CALENDAR YEARS 2014 THROUGH 2016**

**Schedule B**

Year	Number of Businesses Approved	Number of Eligible Employees	Clean Technology Exclusion	Payroll Expense Tax Forgone due to Clean Technology Exclusion
2014	12	295	\$ 27,167,766	\$ 366,765
2015	11	234	\$ 29,314,050	\$ 340,629
2016	13	218	\$ 28,097,569	\$ 232,929
<b>Change from 2015 to 2016</b>	<b>2</b>	<b>(16)</b>	<b>\$ (1,216,481)</b>	<b>\$ (107,700)</b>



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Re: Annual Report to the Board of Supervisors  
2016 Payroll Expense Tax Exclusion – Biotechnology

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Biotechnology Exclusion from the Payroll Expense Tax for the 2016 calendar year.

Schedule A of the report summarizes the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Biotechnology Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion for the calendar year 2016. Ten (10) businesses were approved for the Biotechnology Exclusion, and they excluded a total of \$141,260,392 in payroll expense, which represents \$1,171,049 in forgone Payroll Expense Tax. These businesses reported a total of 866 employees that qualified for the exclusion.

Schedule B of the report summarizes the Biotechnology Exclusion for calendar years 2014 through 2016. Compared to the preceding calendar year 2015, results for the calendar year 2016 indicate a decrease of two businesses approved for the Biotechnology Exclusion, a decrease of 77 eligible employees, and a decrease of \$1,447,683 in Payroll Expense Tax forgone.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

Attachment

**TAX COLLECTOR'S ANNUAL REPORT  
BIOTECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION  
CALENDAR YEAR 2016**

**Schedule A**

Year	Number of Businesses Approved	Number of Eligible Employees	Biotechnology Exclusion	Payroll Expense Tax Forgone due to Biotechnology Exclusion
2016	10	866	\$ 141,260,392	\$ 1,171,049

**TAX COLLECTOR'S ANNUAL REPORT  
BIOTECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION  
FOR CALENDAR YEARS 2014 THROUGH 2016**

**Schedule B**

Year	Number of Businesses Approved	Number of Eligible Employees	Biotechnology Exclusion	Payroll Expense Tax Forgone due to Biotechnology Exclusion
2014	11	739	\$ 158,134,071	\$ 2,134,810
2015*	12	943	\$ 225,364,162	\$ 2,618,732
2016	10	866	\$ 141,260,392	\$ 1,171,049
<b>Change from 2015 to 2016</b>	<b>(2)</b>	<b>(77)</b>	<b>\$ (84,103,770)</b>	<b>\$ (1,447,683)</b>

\*Amended