



Financial Coaching Service Providers For Smart Money Coaching

RFQ#OFE2019-09

Questions and Answers (updated 10/15/2019)

Proposals due October 30th, 2019 at 5:00 PM PST

The Office of the Treasure and Tax Collector received the following questions by the deadline October 10th, 2019.

1. Am able I to apply despite not being set up as a 501(c) entity?

Yes, the RFQ was amended to expand access to service providers who are not a 501(c)3.

2. Is there a definition or range for “high volume” noted in the summary of the RFQ??

High volume refers to the number of coaching appointments available, which translates to about 5 to 6 appointments per day for a full-time coach. The number of appointments may vary depending on how many first appointments are scheduled (1 hr) versus the number of follow-up appointments are scheduled (30-45 minutes).