

Office of the Treasurer & Tax Collector
City and County of San Francisco



José Cisneros, Treasurer

September 1, 2016

Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors
2015 Payroll Expense Tax Exclusion – Biotechnology

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Biotechnology Exclusion from the Payroll Expense Tax for the 2015 calendar year.

Schedule A of the report summarizes for the 2015 calendar year the number of businesses approved for the exclusion, the total number of San Francisco employees at those businesses, the number of eligible employees, the total amount of Biotechnology Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion for the calendar year 2015. Eleven (11) businesses were approved for the Biotechnology Exclusion, and they excluded a total of \$223,275,693 in payroll expense, which represents \$2,594,464 in forgone Payroll Expense Tax. These businesses reported a total of 923 employees that qualified for the exclusion.

Schedule B of the report summarizes the Biotechnology Exclusion for calendar years 2013 through 2015. Compared to the preceding calendar year 2014, results for the calendar year 2015 in San Francisco indicate no change in the number of businesses approved for the Biotechnology Exclusion, an increase of 184 eligible employees in the biotechnology business sector, and an increase of \$459,654 in Payroll Expense Tax forgone.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

David Augustine
Tax Collector

cc: José Cisneros, Treasurer
San Francisco Public Library

Attachment

**TAX COLLECTOR'S ANNUAL REPORT
BIOTECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION
CALENDAR YEAR 2015**

Schedule A

Year	Number of Businesses Approved	Number of Eligible Employees	Biotechnology Exclusion Claimed	Payroll Expense Tax Forgone due to Biotechnology Exclusion
2015	11	923	\$ 223,275,693	\$ 2,594,464

**TAX COLLECTOR'S ANNUAL REPORT
BIOTECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION
FOR CALENDAR YEARS 2013 THROUGH 2015**

Schedule B

Year	Number of Businesses Approved	Number of Eligible Employees	Biotechnology Exclusion Claimed	Payroll Expense Tax Forgone due to Biotechnology Exclusion
2013	20	702	\$ 106,379,195	\$ 1,595,688
2014*	11	739	\$ 158,134,071	\$ 2,134,810
2015	11	923	\$ 223,275,693	\$ 2,594,464
Change from 2014 to 2015	0	184	\$ 65,141,622	\$ 459,654

* Amended

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Re: Annual Report to the Board of Supervisors
2015 Payroll Expense Tax Exclusion – Central Market Street & Tenderloin Area

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Central Market Street & Tenderloin Area Exclusion from the Payroll Expense Tax for the 2015 calendar year.

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**TAX COLLECTOR'S ANNUAL REPORT
CENTRAL MARKET & TENDERLOIN AREA (CMTE) PAYROLL EXPENSE TAX EXCLUSION
CALENDAR YEAR 2015**

Schedule A

Year	Number of Businesses Approved	Number of Eligible Employees	CMTE Claimed	Payroll Expense Tax Forgone due to CMTE
2015	7	3,850	\$ 1,357,216,777	\$ 15,770,859

**TAX COLLECTOR'S ANNUAL REPORT
CENTRAL MARKET & TENDERLOIN AREA PAYROLL EXPENSE TAX EXCLUSION
FOR CALENDAR YEARS 2013 THROUGH 2015**

Schedule B

Year	Number of Businesses Approved	Number of Eligible Employees	CMTE Claimed	Payroll Expense Tax Forgone due to CMTE
2013	11	2,722	\$ 282,933,151	\$ 4,243,997
2014*	8	3,553	\$ 2,569,597,777	\$ 34,689,570
2015	7	3,850	\$ 1,357,216,777	\$ 15,770,859
Change from 2014 to 2015	(1)	297	\$ (1,212,381,000)	\$ (18,918,711)

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Re: Annual Report to the Board of Supervisors
2015 Payroll Expense Tax Exclusion – Clean Technology Business

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Clean Technology Business Exclusion from the Payroll Expense Tax for the 2015 calendar year.

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Schedule B of the report summarizes the Clean Technology Business Exclusion for calendar years 2013 through 2015. Compared to the preceding calendar year 2014, results for the calendar year 2015 in San Francisco indicate a decrease of 1 business approved for the Clean Technology Business Exclusion, a decrease of 61 eligible employees, and a decrease of \$26,136 in Payroll Expense Tax forgone.

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**TAX COLLECTOR'S ANNUAL REPORT
CLEAN TECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION
CALENDAR YEAR 2015**

Schedule A

Year	Number of Businesses Approved	Number of Eligible Employees	Clean Technology Exclusion Claimed	Payroll Expense Tax Forgone due to Clean Technology Exclusion
2015	11	234	\$ 29,314,050	\$ 340,629

**TAX COLLECTOR'S ANNUAL REPORT
CLEAN TECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION
FOR CALENDAR YEARS 2013 THROUGH 2015**

Schedule B

Year	Number of Businesses Approved	Number of Eligible Employees	Clean Technology Exclusion Claimed	Payroll Expense Tax Forgone due to Clean Technology Exclusion
2013	18	494	\$ 51,024,053	\$ 765,361
2014*	12	295	\$ 27,167,766	\$ 366,765
2015	11	234	\$ 29,314,050	\$ 340,629
Change from 2014 to 2015	(1)	(61)	\$ 2,146,284	\$ (26,136)

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Schedule B of the report summarizes the Enterprise Zone Tax Credits for tax years 2013 through 2015. Compared to the calendar year 2014, results indicate a decrease of 47 businesses approved with a decrease of 572 eligible employees in the Enterprise Zone sector for the calendar year 2015 in San Francisco.

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**TAX COLLECTOR'S ANNUAL REPORT
ENTERPRISE ZONE TAX CREDIT PAYROLL EXPENSE TAX CREDIT
CALENDAR YEAR 2015**

Schedule A

Year	Number of Businesses Approved	Total SF Employees	Number of Eligible Employees	Total Enterprise Zone Tax Credit Claimed	Payroll Expense Tax Forgone due to Enterprise Zone Tax Credit
2015	158	15,628	778	\$ 498,645	\$ 451,420

**TAX COLLECTOR'S ANNUAL REPORT
ENTERPRISE ZONE TAX CREDIT PAYROLL EXPENSE TAX CREDIT
CALENDAR YEARS 2013 THROUGH 2015**

Schedule B

Year	Number of Businesses Approved	Total SF Employees	Number of Eligible Employees	Total Enterprise Zone Tax Credit Claimed	Payroll Expense Tax Forgone due to Enterprise Zone Tax Credit
2013	176	15,856	1,147	\$ 835,821	\$ 780,686
2014*	205	17,696	1,350	\$ 928,979	\$ 929,480
2015	158	15,628	778	\$ 498,645	\$ 451,420
Change from 2014 to 2015	(47)	(2,068)	(572)	\$ (430,334)	\$ 478,060

*Amended

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Re: Annual Report to the Board of Supervisors
2015 Payroll Expense Tax Exclusion – Net New Payroll

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Net New Payroll Exclusion from the Payroll Expense Tax for the 2015 calendar year.

Schedule A of the report summarizes for the 2015 calendar year the number of businesses which claimed the exclusion, the total amount of Net New Payroll Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion for the calendar year 2015. Four thousand eight hundred three (4,803) businesses were approved for the Net New Payroll Exclusion, and they excluded a total of \$688,595,286 in payroll expense, which represents \$9,260,695 in forgone Payroll Expense Tax.

Schedule B of the report summarizes the Net New Payroll Exclusion for calendar years 2013 through 2015. Compared to the preceding calendar year 2014, results for the calendar year 2015 in San Francisco indicate an increase of 733 businesses approved for the Net New Payroll Exclusion, and an increase of \$786,990 Payroll Expense Tax forgone.

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TAX COLLECTOR'S ANNUAL REPORT
NET NEW PAYROLL PAYROLL EXPENSE TAX EXCLUSION
CALENDAR YEAR 2015

Schedule A

Year	Number of Businesses Approved	Net New Payroll Exclusion Claimed	Total Payroll Expense Tax Forgone due to Net New Payroll Exclusion
2015	4,803	\$ 668,595,286	\$ 9,260,695

Schedule B

Year	Number of Businesses Approved	Net New Payroll Exclusion Claimed	Total Payroll Expense Tax Forgone due to Net New Payroll Exclusion
2013	2,488	\$ 350,571,492	\$ 7,735,917
2014*	4,070	\$ 517,665,214	\$ 8,473,705
2015	4,803	\$ 668,595,286	\$ 9,260,695
Change from 2014 to 2015	733	\$ 150,930,072	\$ 786,990

NOTE: Total Payroll Expense Tax Forgone due to Net New Payroll Expense Tax Exclusion includes taxes foregone due to businesses qualifying for a small business exemption. Total Payroll Expense Tax Forgone due to Net New Payroll Expense Tax Exclusion for tax year 2013 has been adjusted to include taxes foregone due to businesses qualifying for a small business exemption for comparison across tax years.

*** Due to system configuration enhancements, tax year 2014 does not reflect changes to amended tax filings.**

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Re: Annual Report to the Board of Supervisors
2015 Payroll Expense Tax Exclusion – Stock-Based Compensation

Dear Ms. Calvillo:

The Tax Collector, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that were approved for the Stock-Based Compensation Exclusion from the Payroll Expense Tax for the 2015 calendar year.

Schedule A of the report summarizes the number of businesses approved for the exclusion, the total amount of Stock-Based Compensation Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion for the calendar year 2015. One (1) business was approved for the Stock-Based Compensation Exclusion, and excluded a total of \$8,778,889 in payroll expense, which represents \$102,011 in Payroll Expense Tax was forgone.

Schedule B of the report summarizes the Stock-Based Compensation Exclusion for calendar years 2013 through 2015. Compared to the preceding calendar year 2014, results for the calendar year 2015 in San Francisco indicate an increase of 1 business approved for the Stock-Based Compensation Exclusion, an increase of 849 eligible employees and an increase of \$102,011 in Payroll Expense Tax forgone.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Sincerely,

A handwritten signature in blue ink, appearing to read "David Augustine".

David Augustine
Tax Collector

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San Francisco Public Library

Attachment

TAX COLLECTOR'S ANNUAL REPORT
STOCK BASED COMPENSATION PAYROLL EXPENSE TAX EXCLUSION
CALENDAR YEAR 2015

Schedule A

Year	Number of Businesses Approved	Number of Eligible Employees	Stock Based Comp Exclusion Claimed	Payroll Expense Tax Forgone due to Stock Based Compensation
2015	1	849	\$ 8,778,889	\$ 102,011

TAX COLLECTOR'S ANNUAL REPORT
STOCK BASED COMPENSATION PAYROLL EXPENSE TAX EXCLUSION
FOR CALENDAR YEARS 2013 THROUGH 2015

Schedule B

Year	Number of Businesses Approved	Number of Eligible Employees	Stock Based Comp Exclusion Claimed	Payroll Expense Tax Forgone due to Stock Based Compensation
2013	0	0	\$0	\$0
2014	0	0	\$0	\$0
2015	1	849	\$ 8,778,889	\$ 102,011
Change from 2014 to 2015	1	849	\$ 8,778,889	\$ 102,011



September 1, 2016

Angela Calvillo
Clerk of the Board of Supervisors
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Re: Annual Report to the Board of Supervisors
2015 Special School Parking Event Permit Annual Report

Dear Ms. Calvillo:

The Tax Collector, pursuant to Section 608 of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of parking revenue information related to the Special School Parking Event Permits for the 2015 calendar year.

Schedule A of the report summarizes for the 2015 calendar year the number of permits issued, the dollar value of the gross parking revenues, and the parking tax revenue foregone.

In 2015, a total of 15 permits were issued, resulting in \$52,020 of parking revenue and \$10,404 of forgone parking tax revenue.

The exemption granted in this ordinance shall expire on December 31, 2025.

If you have any questions regarding this report, please contact me at (415) 554-7601.

Very truly yours,

David Augustine
Tax Collector

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San Francisco Public Library

Attachment



Management Summary Special School Parking

**Office of the Treasurer & Tax Collector
Business Tax**

September 1, 2016

Background:

The Business and Tax Regulations Code (BTRC) requires that occupants of parking stations pay a 25% tax that is collected and remitted to the City and County of San Francisco by parking operators. This section of the Code provides relief for special parking events on San Francisco Unified School District (SFUSD) property, as they are operated by volunteers of non-profit organizations, such as Parent Teacher Associations, and are a beneficial activity to supplement SFUSD school revenues, which have been drastically reduced by State budget cuts.

Requirements:

- The parking activity is conducted on SFUSD property.
- The parking activity is conducted by a volunteer led organization that has a recognized exemption from income taxation per the Internal Revenue Service.
- The organization has a Special School Parking Event Permit issued by the Tax Collector to conduct the parking activity and it is publicly displayed during the event.
- Gross Revenue from the special school parking event does not exceed \$10,000.
- 100% of the earnings from the parking activities are for the sole benefit of San Francisco public schools.

Administration:

- The Tax Collector issues 150 Special School Parking Event Permits to the Second District PTA annually.
- Each permit is used to conduct one special school parking event.
- The Second District PTA is required to file an annual return due January 31st.

Historical Filings:

- In 2013, a total of 25 permits were used, resulting in \$88,661.00 of parking revenue and \$17,732.20 of parking tax revenue forgone.
- In 2014, a total of 12 permits were used, resulting in \$24,777.00 of parking revenue and \$4,955.40 of parking tax revenue foregone.
- In 2015, a total of 15 permits were used, resulting in \$52,020.00 of parking revenue and \$10,404.00 of parking tax revenue foregone.

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City and County of San Francisco



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