10/22/2021

Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors
   2020 Payroll Expense Tax Exclusion – Biotechnology

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Biotechnology Exclusion from the Payroll Expense Tax for the 2020 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2020 and prior calendar years the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Biotechnology Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion. For the 2020 calendar year, one business was approved for the Biotechnology Exclusion, and it excluded a total of $12,269,838 in payroll expense, which represents $46,625.38 in forgone Payroll Expense Tax. This business reported a total of 110 employees that qualified for the exclusion.

The graphs attached in Schedule A summarize the Biotechnology Exclusion and Payroll Expense Tax forgone for calendar years 2009 through 2020.

If you have any questions regarding this report, please contact me at david.augustine@sfgov.org.

Sincerely,

David Augustine
Tax Collector

cc: José Cisneros, Treasurer
    San Francisco Public Library

Attachment
## TAX COLLECTOR’S ANNUAL REPORT
### BIOTECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION
#### CALENDAR YEARS 2009 THROUGH 2020

### Schedule A

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Businesses Approved</th>
<th>Number of Eligible Employees</th>
<th>Biotechnology Payroll Expense Exclusion Claimed</th>
<th>Payroll Expense Tax Forgone Due to Biotechnology Payroll Expense Exclusion</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>11</td>
<td>565</td>
<td>$59,790,369</td>
<td>$893,482</td>
</tr>
<tr>
<td>2010</td>
<td>25</td>
<td>795</td>
<td>$75,538,043</td>
<td>$1,133,071</td>
</tr>
<tr>
<td>2011</td>
<td>28</td>
<td>706</td>
<td>$100,429,983</td>
<td>$1,506,450</td>
</tr>
<tr>
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<td>26</td>
<td>855</td>
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<td>$1,626,374</td>
</tr>
<tr>
<td>2013</td>
<td>20</td>
<td>702</td>
<td>$106,379,195</td>
<td>$1,595,688</td>
</tr>
<tr>
<td>2014</td>
<td>11</td>
<td>739</td>
<td>$158,134,071</td>
<td>$2,134,810</td>
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<tr>
<td>2015</td>
<td>12</td>
<td>943</td>
<td>$225,364,162</td>
<td>$2,618,732</td>
</tr>
<tr>
<td>2016</td>
<td>10</td>
<td>866</td>
<td>$141,260,392</td>
<td>$1,171,049</td>
</tr>
<tr>
<td>2017</td>
<td>7</td>
<td>596</td>
<td>$221,077,012</td>
<td>$1,571,858</td>
</tr>
<tr>
<td>2018</td>
<td>9</td>
<td>684</td>
<td>$322,721,836</td>
<td>$1,226,343</td>
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<tr>
<td>2019</td>
<td>3</td>
<td>108</td>
<td>$19,010,144</td>
<td>$72,239</td>
</tr>
<tr>
<td>2020</td>
<td>1</td>
<td>110</td>
<td>$12,269,838</td>
<td>$46,625</td>
</tr>
</tbody>
</table>

**2019 to 2020 Change**  
(2) 2 $ (6,740,306) $ (25,614)

### CALENDAR YEARS 2009 THROUGH 2020

**Payroll Expense Tax Forgone Due to Biotechnology Payroll Expense Exclusion**

- 2009: $893,482
- 2010: $1,133,071
- 2011: $1,506,450
- 2012: $1,626,374
- 2013: $1,595,688
- 2014: $2,134,810
- 2015: $2,618,732
- 2016: $1,171,049
- 2017: $1,571,858
- 2018: $1,226,343
- 2019: $72,239
- 2020: $46,625

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Business Tax - Account Services
Angela Calvillo  
Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2020 Payroll Expense Tax Exclusion – Clean Technology

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Clean Technology Exclusion from the Payroll Expense Tax for the 2020 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2020 and prior calendar years the number of businesses approved for the exclusion, the number of eligible employees, the total amount of Clean Technology Exclusion claimed, and the total Payroll Expense Tax forgone due to the exclusion. For the 2020 calendar year, thirteen (13) businesses were approved for the Clean Technology Exclusion, and they excluded a total of $38,009,436 in payroll expense, which represents $144,436 in forgone Payroll Expense Tax. These businesses reported a total of 332 employees that qualified for the exclusion.

The graphs attached in Schedule A summarize the Clean Technology Exclusion and Payroll Expense Tax forgone for calendar years 2009 through 2020.

If you have any questions regarding this report, please contact me at david.augustine@sfgov.org.

Sincerely,

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library
<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Businesses Approved</th>
<th>Number of Eligible Employees</th>
<th>Clean Technology Payroll Expense Exclusion Claimed</th>
<th>Payroll Expense Tax Forgone Due to Clean Technology Payroll Expense Exclusion</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>12</td>
<td>288</td>
<td>$25,396,189</td>
<td>$379,930</td>
</tr>
<tr>
<td>2010</td>
<td>20</td>
<td>525</td>
<td>$63,049,995</td>
<td>$945,750</td>
</tr>
<tr>
<td>2011</td>
<td>22</td>
<td>629</td>
<td>$57,563,545</td>
<td>$863,453</td>
</tr>
<tr>
<td>2012</td>
<td>22</td>
<td>720</td>
<td>$76,680,630</td>
<td>$1,150,209</td>
</tr>
<tr>
<td>2013</td>
<td>18</td>
<td>494</td>
<td>$51,024,053</td>
<td>$765,361</td>
</tr>
<tr>
<td>2014</td>
<td>12</td>
<td>295</td>
<td>$27,167,766</td>
<td>$366,765</td>
</tr>
<tr>
<td>2015</td>
<td>11</td>
<td>234</td>
<td>$29,314,050</td>
<td>$340,629</td>
</tr>
<tr>
<td>2016</td>
<td>13</td>
<td>218</td>
<td>$28,097,569</td>
<td>$232,929</td>
</tr>
<tr>
<td>2017</td>
<td>17</td>
<td>343</td>
<td>$39,583,555</td>
<td>$281,439</td>
</tr>
<tr>
<td>2018</td>
<td>22</td>
<td>469</td>
<td>$54,289,773</td>
<td>$206,301</td>
</tr>
<tr>
<td>2019</td>
<td>20</td>
<td>576</td>
<td>$63,960,185</td>
<td>$242,844</td>
</tr>
<tr>
<td>2020</td>
<td>13</td>
<td>332</td>
<td>$38,009,436</td>
<td>$144,436</td>
</tr>
</tbody>
</table>

**2019 to 2020 Change**
-7  -244  $(25,896,749)  $(98,408)

**TAX COLLECTOR'S ANNUAL REPORT**
**CLEAN TECHNOLOGY PAYROLL EXPENSE TAX EXCLUSION**
**CALENDAR YEARS 2009 THROUGH 2020**

**Schedule A**

**CALENDAR YEARS 2009 THROUGH 2020**

Payroll Expense Tax Forgone Due to Clean Technology Payroll Expense Exclusion

- $945,750
- $863,453
- $1,150,209
- $765,361
- $366,765
- $340,629
- $232,929
- $281,439
- $206,301
- $244,083
- $144,436
Angela Calvillo  
Clerk of the Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
City Hall, Room 244  
San Francisco, CA 94102

Re: Annual Report to the Board of Supervisors  
2020 Payroll Expense Tax Credit – Enterprise Zone

Dear Ms. Calvillo:

Attached is the annual report of businesses that were approved for the Enterprise Zone Tax Credit for the Payroll Expense Tax for the 2020 calendar year, pursuant to the provisions of the San Francisco Business and Tax Regulations Code.

Schedule A of the report summarizes for the 2020 and prior calendar years the number of businesses approved for the credit, the number of eligible employees, the total amount of the Enterprise Zone Tax Credit claimed, and the total Payroll Expense Tax forgone due to the credit. For the 2020 calendar year, ten (10) businesses were approved for the Enterprise Zone Tax Credit, and they claimed a total of $5,983 in Enterprise Zone Payroll Expense Tax Credit, which represents $5,983 in forgone Payroll Expense Tax. These businesses reported 17 employees who qualified for this tax credit.

The graphs attached in Schedule A summarize the Enterprise Zone Tax Credits and Payroll Expense Tax forgone for calendar years 2012 through 2020.

If you have any questions regarding this report, please contact me at david.augustine@sfgov.org.

Sincerely,

David Augustine  
Tax Collector

cc: José Cisneros, Treasurer  
San Francisco Public Library

Attachment
## TAX COLLECTOR'S ANNUAL REPORT
### ENTERPRISE ZONE PAYROLL EXPENSE TAX CREDIT
#### CALENDAR YEARS 2012 THROUGH 2020

### Schedule A

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Businesses Approved</th>
<th>Number of Eligible Employees</th>
<th>Enterprise Zone Payroll Expense Tax Credit Claimed</th>
<th>Payroll Expense Tax Forgone Due to Enterprise Zone Payroll Expense Tax Credit</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td>162</td>
<td>891</td>
<td>$681,531</td>
<td>$650,786</td>
</tr>
<tr>
<td>2013</td>
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<td>1,147</td>
<td>$835,821</td>
<td>$780,686</td>
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<tr>
<td>2014</td>
<td>206</td>
<td>1,366</td>
<td>$949,877</td>
<td>$945,012</td>
</tr>
<tr>
<td>2015</td>
<td>171</td>
<td>887</td>
<td>$578,830</td>
<td>$521,141</td>
</tr>
<tr>
<td>2016</td>
<td>145</td>
<td>595</td>
<td>$339,229</td>
<td>$303,989</td>
</tr>
<tr>
<td>2017</td>
<td>91</td>
<td>356</td>
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<td>$214,963</td>
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<tr>
<td>2018</td>
<td>46</td>
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<td>$146,293</td>
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<tr>
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<td>76</td>
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<td>$52,151</td>
</tr>
<tr>
<td>2020</td>
<td>10</td>
<td>17</td>
<td>$5,983</td>
<td>$5,983</td>
</tr>
</tbody>
</table>

### CALENDAR YEARS 2012 THROUGH 2020

**Payroll Expense Tax Forgone Due to Enterprise Zone Payroll Expense Tax Credit**

- 2012: $650,786
- 2013: $780,686
- 2014: $945,012
- 2015: $214,963
- 2016: $303,989
- 2017: $214,963
- 2018: $146,293
- 2019: $52,151
- 2020: $5,983

**2019 to 2020 Change:** $46,168