# Template B – Minimum Qualifications Response

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| **#** | **Minimum Qualifications** | **Yes** | **No** |
| MQ 1 | The Proposer does qualify as a trust company, as described in California Government Code section 16550. |  |  |
| MQ 2 | The Proposer is proposing that, if a trade runs the risk of not settling by the cut-off time, an account representative will communicate with the City's Investment personnel via telephone, text and a follow up email to alert them as to the situation. |  |  |
| MQ 3 | The Proposer has been providing custody services for a minimum of 5 years. |  |  |